THE LONG & FOSTER MARKET MINUTE™

FOCUS ON: HOMELAND, CEDARCROFT, AND NEW NORTHWOOD HOUSING MARKET

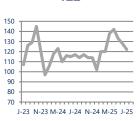
JULY 2025

Zip Code(s): 21212 and 21239

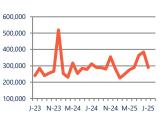
Units Sold



Active Inventory 122



Median Sale Price \$290,000





J-23 N-23 M-24 J-24 N-24 M-25 J-25



Up 4% Vs. Year Ago







Units Sold

There was a decrease in total units sold in July, with 48 sold this month in Homeland, Cedarcroft, and New Northwood versus 71 last month, a decrease of 32%. This month's total units sold was lower than at this time last year, a decrease of 27% versus July 2024.

35

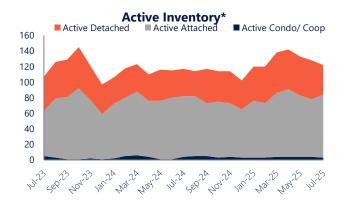
30

25

10



Versus last year, the total number of homes available this month is higher by 5 units or 4%. The total number of active inventory this July was 122 compared to 117 in July 2024. This month's total of 122 is lower than the previous month's total supply of available inventory of 128, a decrease of 5%.





Median Sale Price

Last July, the median sale price for Homeland, Cedarcroft, and New Northwood Homes was \$312,700. This July, the median sale price was \$290,000, a decrease of 7% or \$22,700 compared to last year. The current median sold price is 25% lower than in June.

Median sale price is the middle sale price in a given month. The same number of properties are above & below the median.

Homeland, Cedarcroft, and New Northwood are defined as properties listed in zip code/s 21212 and 21239



*Detached, Attached, and Condo varies by local area Multiple Listing Service (MLS) definition. For more information regarding your specific market, contact one of Long & Foster's knowledgeable and experienced sales associates.

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MARKET MINUTE™

FOCUS ON: HOMELAND, CEDARCROFT, AND NEW NORTHWOOD HOUSING MARKET

JULY 2025

Zip Code(s): 21212 and 21239 New Listings

60 M M A

100

70

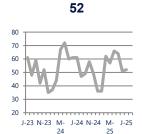
60

50

Down -19% Vs. Year Ago

J-23 N-23 M-24 J-24 N-24 M-25 J-25

Current Contracts



Down -15% Vs. Year Ago

Sold Vs. List Price

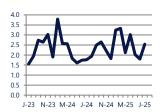




No Change Vs. Year Ago

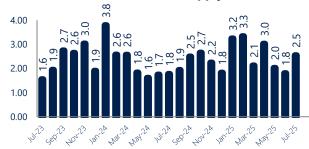
Months of Supply

2.5



Up 44% Vs. Year Ago

Months Of Supply



New Listings & Current Contracts

This month there were 60 homes newly listed for sale in Homeland, Cedarcroft, and New Northwood compared to 74 in July 2024, a decrease of 19%. There were 52 current contracts pending sale this July compared to 61 a year ago. The number of current contracts is 15% lower than last July.

Months of Supply

In July, there was 2.5 months of supply available in Homeland, Cedarcroft, and New Northwood, compared to 1.8 in July 2024. That is an increase of 43% versus a year ago.

Months of supply is calculated by dividing current inventory by current sales. It indicates how many months would be needed to sell all of the inventory available at the current rate of demand.

New Listings & Current Contracts



Sale Price/ List Price & DOM



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Sale Price to List Price Ratio

In July, the average sale price in Homeland, Cedarcroft, and New Northwood was 100.8% of the average list price, which is similar compared to a year ago.

Days On Market

This month, the average number of days on market was 22, higher than the average last year, which was 21, an increase of 5%.

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