THE LONG & FOSTER MARKET MINUTE™

FOCUS ON: FREDERICK COUNTY HOUSING MARKET

Active Inventory

JULY 2025





Median Sale Price \$497,000 500,000 450,000 400,000



Days On Market

Down -17% Vs. Year Ago

Up 24% Vs. Year Ago

Down -1% Vs. Year Ago

J-23 N-23 M-24 J-24 N-24 M-25 J-25

Up 11% Vs. Year Ago



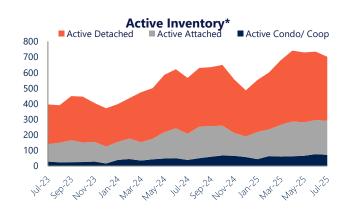
Units Sold

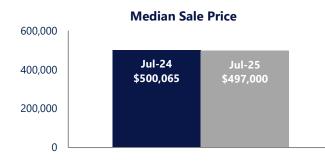
300,000

There was a decrease in total units sold in July, with 307 sold this month in Frederick County versus 359 last month, a decrease of 14%. This month's total units sold was lower than at this time last year, a decrease of 17% versus July 2024.

Active Inventory

Versus last year, the total number of homes available this month is higher by 136 units or 24%. The total number of active inventory this July was 702 compared to 566 in July 2024. This month's total of 702 is lower than the previous month's total supply of available inventory of 734, a decrease of 4%.





Median Sale Price

Last July, the median sale price for Frederick County Homes was \$500,065. This July, the median sale price was \$497,000, a decrease of 1% or \$3,065 compared to last year. The current median sold price is 1% higher than in June.

Median sale price is the middle sale price in a given month. The same number of properties are above & below the median.



*Detached, Attached, and Condo varies by local area Multiple Listing Service (MLS) definition. For more information regarding your specific market, contact one of Long & Foster's





THE LONG & FOSTER

MARKET MINUTE

FOCUS ON: FREDERICK COUNTY HOUSING MARKET

JULY 2025

New Listings

392



Down -2% Vs. Year Ago

Current Contracts

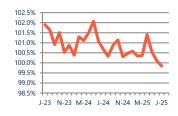
304



Down -18% Vs. Year Ago

Sold Vs. List Price

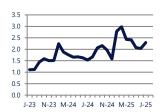
99.8%



Down -0.8% Vs. Year Ago

Months of Supply

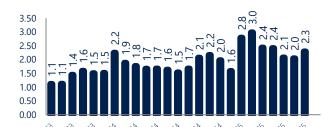
2.3



Up 50% Vs. Year Ago

Total Pending

Months Of Supply



New Listings & Current Contracts

This month there were 392 homes newly listed for sale in Frederick County compared to 400 in July 2024, a decrease of 2%. There were 304 current contracts pending sale this July compared to 372 a year ago. The number of current contracts is 18% lower than last July.

Months of Supply

In July, there was 2.3 months of supply available in Frederick County, compared to 1.5 in July 2024. That is an increase of 49% versus a year ago.

Months of supply is calculated by dividing current inventory by current sales. It indicates how many months would be needed to sell all of the inventory available at the current rate of demand.

New Listings & Current Contracts

500 400 300 200 100

Number of New Listings



Avg Sale / Avg List • - Average DOM

Sale Price/List Price & DOM



30 Sale Price to List Price Ratio

In July, the average sale price in Frederick County was 99.8% of the average list price, which is 0.8% lower than at this time last year.

Days On Market

This month, the average number of days on market was 21, higher than the average last year, which was 19, an increase of 11%.

*Detached, Attached, and Condo varies by local area Multiple Listing Service (MLS) definition. For more information regarding your specific market, contact one of Long & Foster's knowledgeable and experienced sales associates





600