

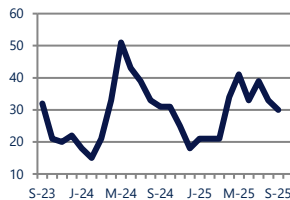
THE LONG & FOSTER MARKET MINUTE™

FOCUS ON: **RITTENHOUSE SQUARE, CENTER CITY WEST, AND LOGAN SQUARE HOUSING MARKET**

SEPTEMBER 2025

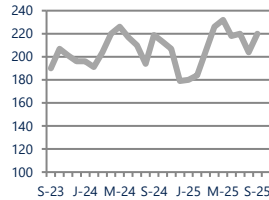
Zip Code(s): 19103

Units Sold
30



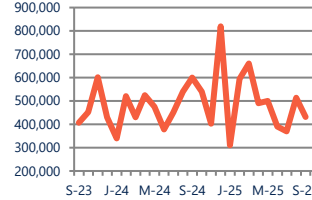
Down -3%
Vs. Year Ago

Active Inventory
220



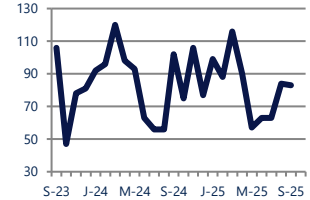
No Change
Vs. Year Ago

Median Sale Price
\$431,000



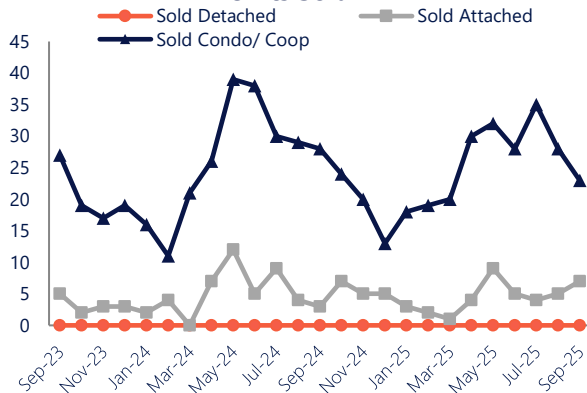
Down
Vs. Year Ago

Days On Market
83



Down -19%
Vs. Year Ago

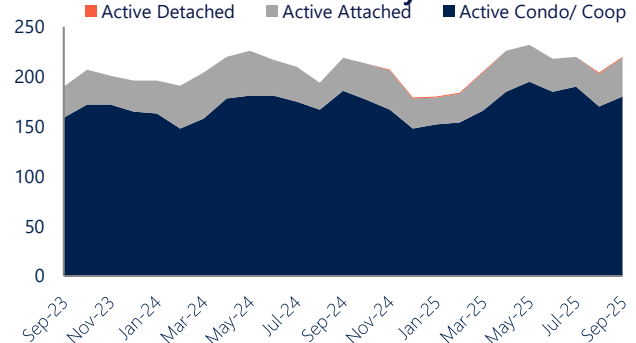
Units Sold*



Units Sold

There was a decrease in total units sold in September, with 30 sold this month in Rittenhouse Square, Center City West, and Logan Square versus 33 last month, a decrease of 9%. This month's total units sold was lower than at this time last year, a decrease of 3% versus September 2024.

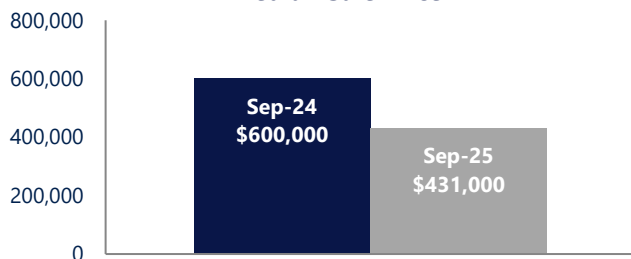
Active Inventory*



Active Inventory

The total number of homes available this month is 220 units, which is similar compared to a year ago. This month's total of 220 is higher than the previous month's total supply of available inventory of 204, an increase of 8%.

Median Sale Price



Median Sale Price

Due to the relatively small number of units sold, the median sale price showed significant change this month. Last September, the median sale price for Rittenhouse Square, Center City West, and Logan Square Homes was \$600,000. This September, the median sale price was \$431,000, a decrease of \$169,000 compared to last year. The current median sold price is lower Median sale price is the middle sale price in a given month. The same number of properties are above & below the median.

Rittenhouse Square, Center City West, and Logan Square are defined as properties listed in zip code/s 19103.

*Detached, Attached, and Condo varies by local area Multiple Listing Service (MLS) definition. For more information regarding your specific market, contact one of Long & Foster's knowledgeable and experienced sales associates.

Information included in this report is based on data supplied by BRIGHTMLS and its member Association(s) of REALTORS, who are not responsible for its accuracy. Does not reflect all activity in the marketplace. Information contained in this report is deemed reliable but not guaranteed, should be independently verified, and does not constitute an opinion of BRIGHTMLS or Long & Foster Real Estate, Inc.

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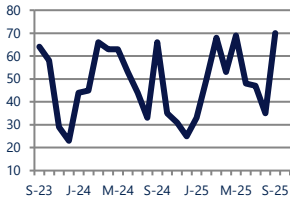
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SEPTEMBER 2025

Zip Code(s): 19103

New Listings

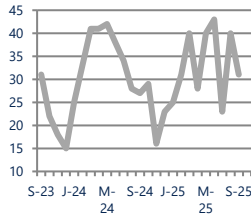
70



Up 6%
Vs. Year Ago

Current Contracts

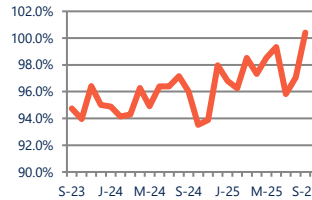
31



Up 15%
Vs. Year Ago

Sold Vs. List Price

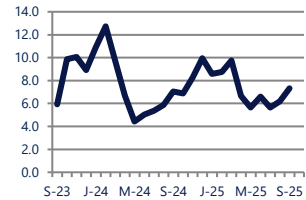
100.4%



Up 4.6%
Vs. Year Ago

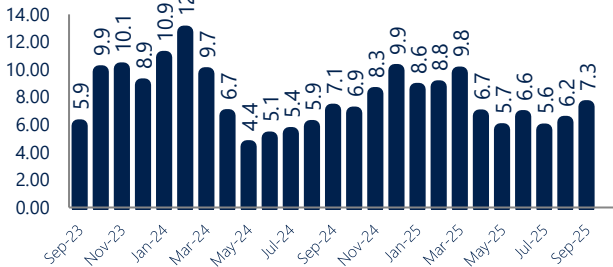
Months of Supply

7.3



Up 4%
Vs. Year Ago

Months Of Supply



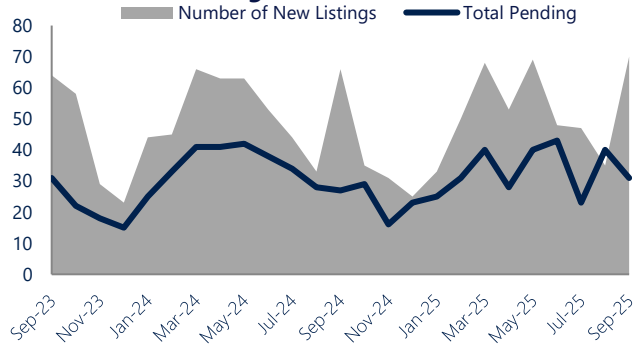
Months of Supply

In September, there was 7.3 months of supply available in Rittenhouse Square, Center City West, and Logan Square, compared to 7.1 in September 2024. That is an increase of 4% versus a year ago. Months of supply is calculated by dividing current inventory by current sales. It indicates how many months would be needed to sell all of the inventory available at the current rate of demand.

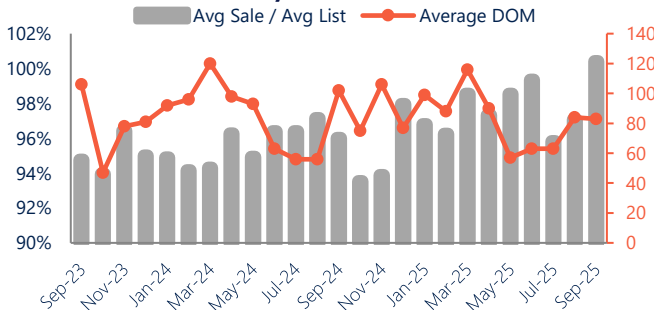
New Listings & Current Contracts

This month there were 70 homes newly listed for sale in Rittenhouse Square, Center City West, and Logan Square compared to 66 in September 2024, an increase of 6%. There were 31 current contracts pending sale this September compared to 27 a year ago. The number of current contracts is 15% higher than last September.

New Listings & Current Contracts



Sale Price/ List Price & DOM



Sale Price to List Price Ratio

In September, the average sale price in Rittenhouse Square, Center City West, and Logan Square was 100.4% of the average list price, which is 4.4% higher than at this time last year.

Days On Market

This month, the average number of days on market was 83, lower than the average last year, which was 102, a decrease of 19%.

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