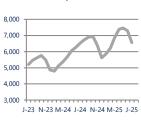
THE LONG & FOSTER MARKET MINUTE™

FOCUS ON: BALTIMORE METRO HOUSING MARKET

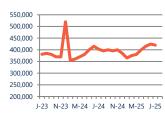
JULY 2025

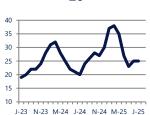


Active Inventory 6,561



Median Sale Price Days On Market \$420,000 25





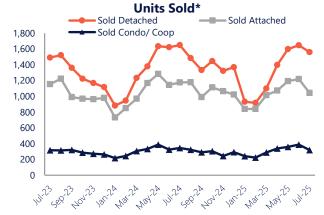
Down -8% Vs. Year Ago

J-23 N-23 M-24 J-24 N-24 M-25 J-25

Up 1% Vs. Year Ago

Up 4% Vs. Year Ago

Up 25% Vs. Year Ago

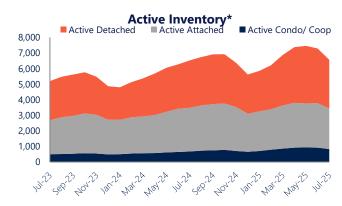


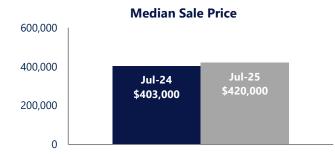
Units Sold

There was a decrease in total units sold in July, with 2,922 sold this month in Baltimore Metro versus 3,255 last month, a decrease of 10%. This month's total units sold was lower than at this time last year, a decrease of 8% versus July 2024.

Active Inventory

Versus last year, the total number of homes available this month is higher by 40 units or 1%. The total number of active inventory this July was 6,561 compared to 6,521 in July 2024. This month's total of 6,561 is lower than the previous month's total supply of available inventory of 7,292, a decrease of 10%.





Median Sale Price

Last July, the median sale price for Baltimore Metro Homes was \$403,000. This July, the median sale price was \$420,000, an increase of 4% or \$17,000 compared to last year. The current median sold price is 1% lower than in June.

Median sale price is the middle sale price in a given month. The same number of properties are above & below the median.

*Defined as the counties of Anne Arundel, Baltimore, Carroll, Harford, and Howard and Baltimore City in MD



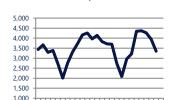
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MARKET MINUTE

FOCUS ON: BALTIMORE METRO HOUSING MARKET

JULY 2025

New Listings 3,347



Down -19% Vs. Year Ago

J-23 N-23 M-24 J-24 N-24 M-25 J-25

Current Contracts



Down -1% Vs. Year Ago

Sold Vs. List Price



Down -1.1% Vs. Year Ago

Months of Supply

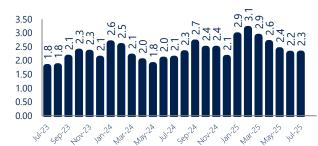




Up 9% Vs. Year Ago

Total Pending

Months Of Supply



New Listings & Current Contracts

This month there were 3,347 homes newly listed for sale in 3,000 Baltimore Metro compared to 4,135 in July 2024, a decrease of 19%. There were 2,990 current contracts pending sale this July compared to 3,021 a year ago. The number of current contracts is 1% lower than last July.

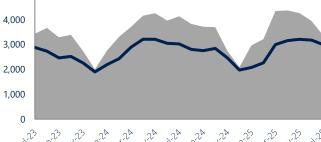
Months of Supply

In July, there was 2.2 months of supply available in Baltimore Metro, compared to 2.1 in July 2024. That is an increase of 9% versus a year ago.

Months of supply is calculated by dividing current inventory by current sales. It indicates how many months would be needed to sell all of the inventory available at the current rate of demand.

New Listings & Current Contracts

Number of New Listings



Sale Price/List Price & DOM



Sale Price to List Price Ratio

In July, the average sale price in Baltimore Metro was 99.9% of the average list price, which is 1.1% lower than at this time last year.

Days On Market

This month, the average number of days on market was 25, higher than the average last year, which was 20, an increase of 25%.

*Defined as the counties of Anne Arundel, Baltimore, Carroll, Harford, and Howard and Baltimore City in MD

*Detached, Attached, and Condo varies by local area Multiple Listing Service (MLS) definition. For more information regarding your specific market, contact one of Long & Foster's knowledgeable and experienced sales associates





Information included in this report is based on data supplied by BRIGHTMLS and its member Association(s) of REALTORS, who are not responsible for its accuracy. Does not reflect all activity in the marketplace. Information contained in this report is deemed reliable but not guaranteed, should be independently verified, and does not constitute an opinion of BRIGHTMLS or Long & Foster Real Estate, Inc

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